

THE JOHN KNOX VILLAGE FOUNDATION

2010 Annual Report



You can create our future

Report:
The Year 2010
The John
Knox Village
Foundation:
The Who,
the What, and
the Why

The John Knox Village of Florida Foundation exists to enhance and improve the lifestyle and future well-being of John Knox Village residents through effective acquisition and stewardship of contributions from both caring residents and members of the surrounding community.

Some call the Foundation the “conscience” of John Knox Village. That is an apt description, because the Foundation is the solid link to the future of the Village ... not just financially but philosophically. (*Although the publication date is 2011, this Report covers Foundation activities during the 2010 calendar year.*) An eventful year it was!

The Foundation and its volunteer board members are dedicated to ongoing improvements and upgrades of the John Knox lifestyle. Foremost on that list is the construction of a new, state-of-the-art Health Center. But that is just one project in which the Foundation is involved.

Whether the task or assignment is to be certain that all the pianos in the Village are operational or in tune ... the new health center garden named after recently-retired Director of Marketing and Resident Relations Bob Milanovich ... or taking care of the waterfowl that call our lakes their home, the Foundation assumes a central role.

Among the Board’s other actions and activities covered briefly in this Report:

Furman Square, honoring JKV Foundation visionary Frank H. Furman, Jr., retired president of the Village Board of Directors, was constructed and dedicated. The president of the Foundation Board, Michael O. McLain, retired from this position at the end of the year. Board Member Beverly Cardinal was elected president beginning with the 2011 calendar year. Tom Dieters, an executive with Comerica Bank, joined the Board. A major bequest helps the Foundation plan beneficial improvements.

This Annual Report is your Report. As the various components surely verify, the Foundation not only is the conscience of John Knox Village ... it is the very spirit of the Village.

John Knox Village
of Florida Foundation
Board of Directors



Letter from the President and CEO of John Knox Village

Our Foundation is at the heart of our Village. The magic that makes this possible is our resident's love for the Village, resulting in gifts from their heart. Every philanthropic organization thrives on fostering relationships with potential donors. The beauty of the Village is that we are family. The family spirit of love, joy and peace fosters the spirit of giving.



That same spirit reaches out to touch the lives of their fellow residents. The foundation has made it possible for Residents in financial hardship to receive assistance through the Benevolence Fund. The purchase of buses and vehicles has been underwritten by the Foundation. So many projects have made the Village a nicer campus, a nicer place to call home. The Foundation helps to make John Knox Village a great place to live.

That same giving spirit has also reached out to touch the lives of our employees. Thus, the Foundation makes John Knox Village a great place to work.

As we look to the future, the John Knox Village Foundation will play a significant role in securing the financial resources for our new Health Center. The Foundation leadership will guide us to a successful capital campaign. John Knox Village is a great place to give because you know that every dime goes to the project of your choice and you get to see the direct results of your gift.

The Village would not be what it is today without the spirit of generosity, which existed over the past 44 years. We are grateful to our residents and our Foundation. God bless.

Best regards,



Robert Scharmann
President and CEO
John Knox Village of Florida

“The Board of the John Knox Village Foundation deserves a round of applause for their efforts in forging ahead with many of the dreams Frank Furman first initiated. Their efforts in putting together a more organized agenda and plan for moving forward will have significant positive impacts on the future of John Knox Village. Equally as rewarding is witnessing how the residents are embracing the Foundation and supporting its initiatives.”



William “Bill” Knibloe
Chairman, John Knox
Village of Florida Board
of Directors

A word from the Foundation's President:

Dear John Knox Village Foundation Supporters and Friends:

What an honor it is for me to be chosen to serve as the Foundation's 2011 president and have the opportunity to continue working with a group of people who have the talent, skills and enthusiasm to reach one of our very exciting major goals—a New Health Center.

As president, I continue to be in awe of the wonderful generosity of John Knox Village residents, relatives and friends.

The mission of the Foundation is to operate exclusively for the benefit of, to perform the functions of and to carry out the purposes of John Knox Village. After living in the Village for over seven years, I'm beginning to understand how this mission supports our great Village lifestyle. I know that much of what we now enjoy has been funded by residents, past and present.

Through the forward thinking of a past resident we enjoy the Foundation's Benevolent Assistance Fund which provides us with the comfort of knowing that if, through no fault of our own, we outlive our resources our income will be supplemented from this fund, not money from our entrance fee or monthly maintenance fee. What would we do without the beautiful rose garden, the waterfowl or the tropical trees, all of which are supported by Foundation funds?

The future is bright. Progress is being made toward the reality of our new Health Center.

This Annual Report should give you a better understanding of the Foundation's mission and the opportunity all of us have to help leave personal legacies. Share this report with your friends and family members, as well as anyone else who cares about preserving the good life at John Knox Village of Florida.

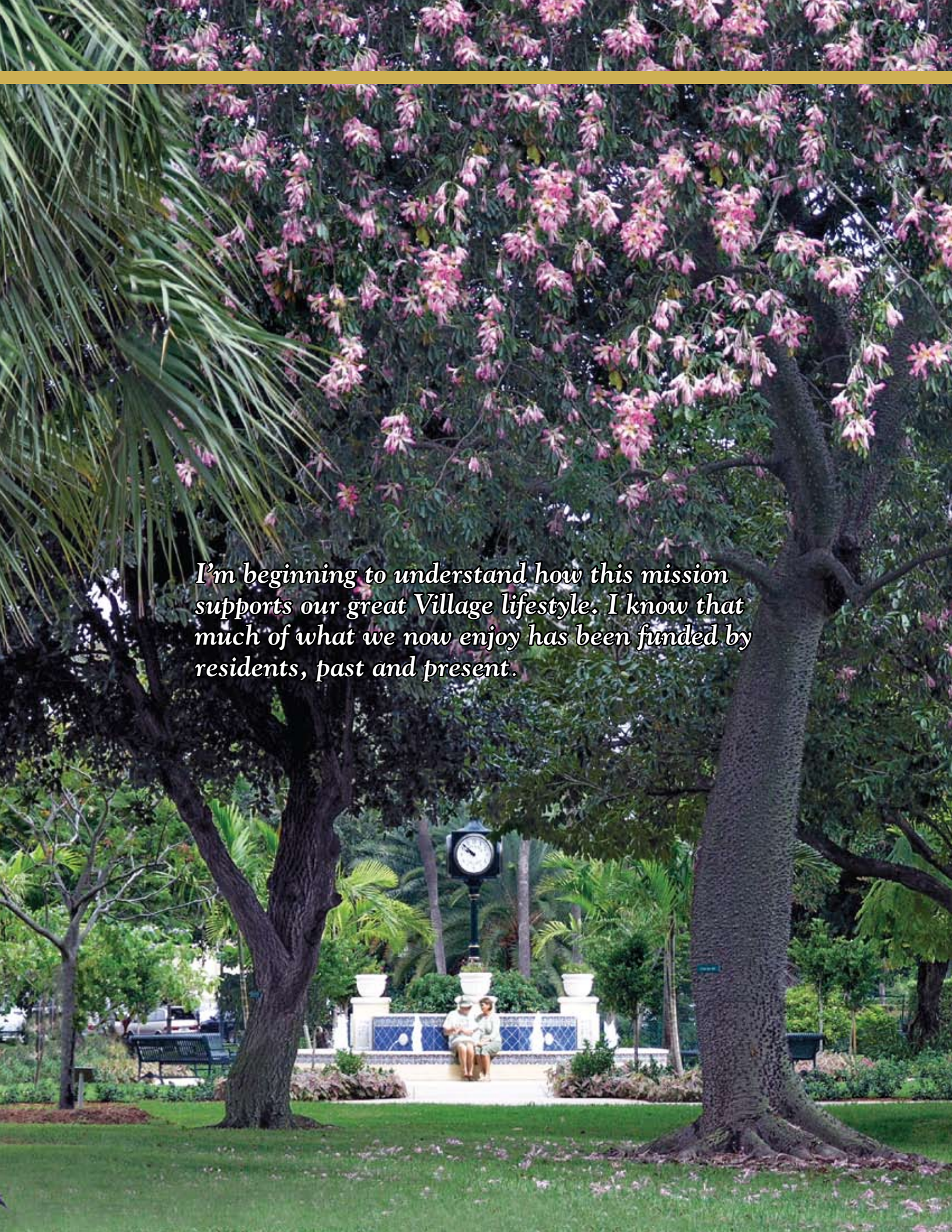
On behalf of my fellow members of the Board of Directors,

Beverly E. Cardinal

Beverly E. Cardinal
President

John Knox Village of Florida Foundation, Inc.



A large, mature tree with a thick, dark trunk and dense green foliage is the central focus. The tree is heavily laden with numerous small, light pink blossoms that hang from its branches. In the background, a park-like setting is visible, featuring a white stone wall with a blue and white patterned section. A black clock tower stands on the wall. Two people are sitting on the wall, and a green bench is visible to the left. The ground is covered in green grass and fallen pink petals.

I'm beginning to understand how this mission supports our great Village lifestyle. I know that much of what we now enjoy has been funded by residents, past and present.

The John Knox Village Avian Habitat Made possible with Foundation support

“Thanks to the generosity of Foundation donors, our residents are able to enjoy a unique and natural aviary.”



Betsy Bousfield

Helen was a beloved member of the John Knox Village for more than 14 years. The black swan brought joy and tranquility to the entire community. She has since passed away, but in her place are 10 beautiful black-necked swans, including three cygnets and their parents.

These swans are members of the tranquil and protected waterfowl nature preserve at John Knox Village, a unique feature for all residents to enjoy. Thanks to generous donations to the John Knox Village Foundation, the waterfowl are nurtured and monitored twenty-four hours every day.

Former resident Dr. Rex Foster first had the vision for a waterfowl refuge at the Village more than 30 years ago. The retired oral surgeon from Iowa and his wife created a small pond near their new home to house an exotic bird collection. Today, his hobby has blossomed into permanent and temporary homes on two small lakes for nearly 100 waterfowl.

His pond was dedicated as Rex Foster Lake in 1983 in his memory. His neighbor, Maggie Goetz, who moved into the community about the same time as the Fosters, took over care of the water birds when Dr. Foster passed away. With support from a local veterinarian and a Miami Metro Zoo staff member, she hand-raised more than 150 black swans. Her fenced-in back yard and living room often became the haven for growing cygnets until they were able to move to the lakes.

When she passed away in 1996, the larger lake was named Lake Maggie in her memory. The fund she established at the Foundation, the Maggie Goetz Bird Fund, remains a lifeline for the birds.

Today, Betsy Bousfield and the members of the waterfowl committee volunteer their time and energy to watch over the wildlife. This group of dedicated residents works hand-in-hand with the grounds maintenance department to make sure the waterfowl are properly fed, cared for and monitored. Today's members include Betsy, Martha Johnson and Jamie Hooks. When the Waterfowl Committee met for the first time in 2007, the members included John Holeman, Luke Gould, Ellie Hill, Betsy Bousfield, Adriaan Holt, W.D. Leip and Martha Johnson.



Martha recalls the unanimous decision to take on the oversight of maintaining the community’s birdlife, including the supply of nutritional food, medical care, new stock as needed, protection for cygnets and daily monitoring.

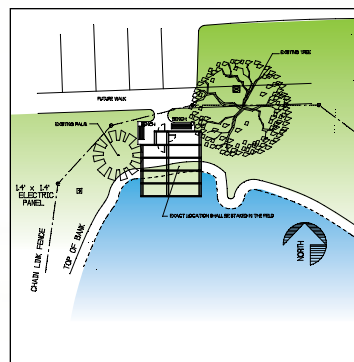
“All went well until a medical crisis arose in the fall of 2007,” she recalled. “We lost six black-necked swans and our only mute swan to botulism, which at the time was running rampant throughout the county and state.”

After care and guidance from a veterinarian, no additional waterfowl were added and today the area is disease free and ready for new additions.

Betsy, dubbed by many as the “bird lady” for her unyielding dedication during the past six years, can be seen most days tooling around in a golf cart checking the nine feeding stations and checking the wellbeing of all avians. She resists naming individual water fowl.

“I don’t want to name any of the birds, as I’ll get too attached,” she said, pointing instead to her more recent focus on the creation of a new sanctuary structure for new hatchlings or those battling illness.

The new 18x20-foot structure was designed by landscape architect Michael Petrow, who worked closely with John Knox Village Plant Operations Director George Minnich and his staff. According to Minnich, the waterfowl sanctuary will be positioned half on land and half on water and will include an observation area. The John Knox Village Foundation is funding the entire \$30,000 cost of the structure, which is being built by Florida Construction.



“We are grateful for the support of the Foundation in maintaining this beautiful habitat,” said Betsy. “Replacing a pair of swan can cost up to \$1,000 and annual cost to feed the waterfowl is about \$10,000, which is paid for by the Foundation’s Maggie Goetz Fund. Thanks to the generosity of Foundation donors, our residents are able to enjoy a unique and natural aviary.”

Waterfowl inventory (as of December 2010)

Rex Foster Lake:

- Mute Swans
- Blacknecked Swans
(including 3 cygnets in refuge)
- Ruddy Shelduck
- Egyptian Goose
- Tufted Roman Goose
- Chinese Geese
- Lawn Runner
- Barhead Goose
- Mottled Ducks
- Ring-necked Teal
- Assorted Anhingas,
Cormorants, little green and
tri-color Herons, Cattle
Egret, Moorhens and many
visiting Ibis

Lake Maggie:

- Coots
- Mottled Ducks
- Red-crested Pouchard
- Blackbellied Whistler
- Fulvous Duck
- European Shelduck
- Green-headed Mallards
- Fly-ins include Moorhens,
Ibis, Heron, Anhinga,
Egrets, Cormorants,
and Grebe

John Knox Village Tropical Tree Fund Helps Create a Beautiful Teaching Tool

More than 160 different varieties of fruit and flowering trees grace the campus of John Knox Village, thanks to the Foundation's Tropical Tree Fund and the dedication of long-time resident, Dr. Dan Smith.

An arboretum fan ever since his high school botany teacher in Ohio had him collect leaf specimens, Dr. Smith, a retired family physician and 57-year resident of Fort Lauderdale, moved to John Knox Village 13 years ago with his wife, Eleanor. They always had a yard filled with fruit trees at their home in Coral Ridge and wanted to duplicate that experience at their new home.

Working closely with the JKV maintenance department, Dr. Smith's first project was to continue the process of labeling the trees. Today, several hundred green signs on trees along walkways help residents learn the names of the many varieties, from mango and avocado trees to numerous kinds of Cassias and Tabebuias.

Support from the Tropical Tree Fund has allowed the inventory of trees to grow, as some potted varieties can cost up to \$500. Some acquisitions also have been courtesy of the City of Pompano's annual tree give-away. When Hurricane Wilma destroyed as many as 40 trees in John Knox Village, donations to the Tree Fund enabled the Village staff to replace many of the lost trees.

Every month, professional tree trimmers and arborists ensure that the collection is properly maintained. When the trees bear fruit, residents are able to select at will (with permission from the closest homeowner, of course) such treasures as free mangos, avocados, oranges, bananas, papayas and star fruit.

"The tree fund has allowed us to purchase unusual tropical trees and offer to our residents a magnificent arboretum they can enjoy every day," said Dr. Smith, who lists the inventory as 20 native trees, 15 different palm trees, 15 varieties of tropic fruit trees and nearly 112 kinds of flowering trees.



Dr. Dan Smith

“The tree fund has allowed us to purchase unusual tropical trees and offer to our residents a magnificent arboretum they can enjoy every day,”



Foundation News

2010 John Knox Village of Florida Foundation Board of Directors:*



Beverly Cardinal,
president and member,
development officer
selection committee



Thomas (Tom) Dieters,
member, development
officer selection and public
relations committees



John Dalsimer,
treasurer and chairman,
finance committee,
development officer
selection committee and
member bylaws committee



Martha Johnson,
chairman, nominating
committee and member,
public relations committee



Nancy Lee Matthews,
secretary and member,
nominating and public
relations committees



Herschell Lewis,
member public relations
committee



Jack Deinhardt,
chairman, public relations
committee; and chairman,
bylaws committee;
member, finance
committee



William (Bill) Sullivan,
member, nominating, bylaws
and development officer
selection committees

**The members of the Board of Directors salute and honor Mike McLain, who retired from his position in 2010. He served as president since the Foundation was formed in 2006.*

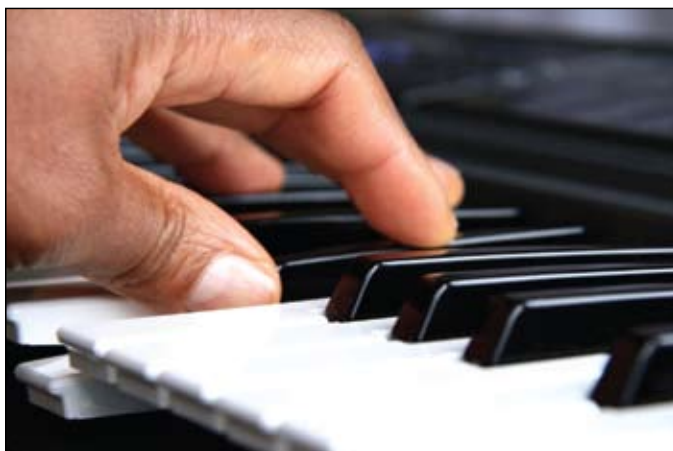
Dr. Thomas Dieters Appointed to Foundation Board

Dr. Thomas E. Dieters, vice president of charitable services for Comerica Bank, joined the JKV Foundation Board of Directors in December 2010. At the bank, he is responsible for working with individuals and non-profit organizations to maximize their philanthropic and financial goals. He previously was a registered representative with Equitable Financial Companies and held development positions with Michigan State University, the University of Miami and Nova Southeastern University. He earned a bachelor's degree from Michigan State University, a master's degree from the University of Miami and a doctorate of education in non-profit management from Nova Southeastern University. He lives in Pompano Beach with his wife and two children.

Staying in Tune

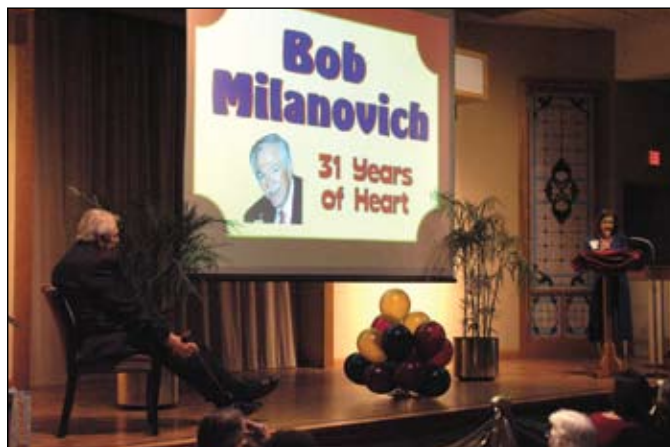
John Knox Village residents are fortunate to be able to enjoy 16 pianos located in common areas throughout the community. In 2010, the Finance Committee of the John Knox Village Foundation Board of Directors appointed Jack Deinhardt to lead a subcommittee to evaluate each piano. Jack in turn appointed noted pianists George Gilbert and Norman Dygon to assist with the project.

The men took the time to play each piano and assess their conditions. They compiled a



comprehensive report, including recommended tuning and/or repair for each piano, and submitted it to the Village administrative offices for implementation.

Milanovich Retirement Comes up Roses



After 31 years of managing the marketing and resident relations programs at John Knox Village, Bob Milanovich made the transition from Village executive to Village resident. He started on January 2, 1979 as a salesman and within six months was in charge of marketing.

His retirement celebration included one extra special gift – a new fund at the Foundation for a garden to be built at the future health center. To date, more than \$19,000 has been raised for the fund. Bob also received a gift of \$1,000, which he promptly donated to the JKV Foundation.

The garden seems an appropriate tribute to a man who devoted so much of his life to the village and whose own mother, Amelia, lived at John Knox Village for more than four years. When she passed away 10 years ago, Bob established the CNA Training Fund from gifts in her memory. The fund is designed to provide CNA training for JKV employees. During her stay at the Health Center, Amelia enjoyed the roses and flowering bushes planted by Bob and his brother-in-law outside her window. The area eventually became known as “Amelia’s Garden.” When Bob’s new garden is created, plans call for one of Amelia’s rose bushes to be moved there.

“I’m honored and totally surprised,” said Bob about the gift of his own garden. “Gardens grow just like the relationships between residents at John Knox Village.”

“It warms my heart to see people become fast friends at age 60’s, 70’s, 80’s, 90’s, even 100’s,” he added. “People who move here understand that they need to prepare for the future and avoid being burdens to their loved ones.”

Residents are also giving individuals, says Milanovich, who has seen many residents become donors to the Foundation.

“We give because John Knox Village is our home,” he said. “I also have the peace of mind that comes with knowing that my wife, Rosie, is settled, safe and among friends here. I don’t ever have to worry about her long-term future.

“We’re all sharing these important chapters of our lives in this wonderful community.”



Robert Scharmann, president and CEO of John Knox Village of Florida (right), stands with Frank H. Furman, Jr. at the dedication of Furman Square on August 2, 2010. The beautiful fountain area was named in honor of Mr. Furman because of his 31 years of service on the John Knox Village Board of Directors, including 25 of those years as president.



A plaque located at the Square includes this wording:

“Thanks to Mr. Furman’s vision, John Knox Village is among the premiere retirement communities in America. His uncompromising and steadfast commitment to excellence has enriched the quality of life for our residents and employees.

“Mr. Furman, we thank you and dedicate this square as a lasting reminder to all of your principled service.”

All Donors Make a Difference

Louise Hunt Donates \$245,000

Louise Hunt moved to John Knox Village in 2008. Her husband, a prominent physician in the Fort Lauderdale area, had passed away and she knew she needed to make the proper arrangements for herself for the future. According to Joanne Avis, the Village’s resident relations coordinator, Louise was “an incredibly strong person who was honest and forthright,” she said. “She had a wonderful ability to plan for the future.”

Louise planned for herself, but she also made an investment in her own legacy by supporting future JKV residents. In her estate, she left an unrestricted gift of more than \$245,000 to the John Knox Village Foundation.



“We are so grateful to Louise and her generosity,” said Beverly Cardinal, president of the Foundation Board of Directors. “Her gift shows that even with family obligations, we don’t have to forget the people who care for us in our later years.”

“Her donation, because it was left unrestricted, allows us to use it in any way we see fit to benefit the Village, which makes such a positive difference in the lives of our residents.”

Louise, the youngest of four daughters, was originally from Landsdale, Pa. She and Dr. Hunt lived for many years in Lighthouse Point before buying a home in Coconut Creek. They also divided their time between Florida and a second home in Atlanta, Ga.

Dr. Hunt served in the United States Navy as a pilot during World War II before finishing medical school. Louise worked as a secretary while her husband finished his medical training, and then worked in his practice until it became established. Eventually, Louise was able to spend her time raising their three children, two sons and a daughter.

“She was a very special wife, mother and friend to many,” Joanne said. “She faced every challenge with courage and grace and will be missed here at John Knox Village.”

Quotes from two of our many long-time donors

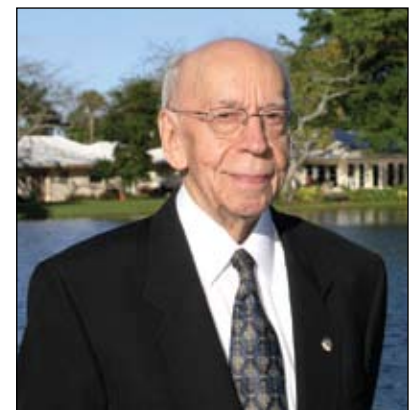


“We are happy to contribute in order to help future generations.”

Dr. and Mrs. McDowell

“To me, being a donor is just the right thing to do.”

Wilson Johncox



Now that you’ve read about how important the work of the Foundation is to the Village, you may choose to be part of its future growth and contributions. Several options are available for donors, including, of course, a direct unrestricted gift. A bequest also is a wonderful way to say thank you to the people of John Knox Village who have helped to make your life here comfortable and enjoyable. In lieu of flowers, remember your loved ones through any gift to the Foundation and become part of the legacy to preserve this special place today and for future residents.



“Her donation, because it was left unrestricted, allows us to use it in any way we see fit to benefit the Village, which makes such a positive difference in the lives of our residents.”

John Knox Village of Florida, Inc.

2010 Donors and Financials*

Benevolent Endowment

Beck, Dorothy
Coffey, John & Barbara
Fred & Irene Michel Trust
Frix, Estate of Elizabeth
Gaukler, Estate of Frederick
Ring, Pam & Ray
Ure, Kelly & Todd
Wigle, John

Chapel Capital

Wilson, Michael

Chapel Endowment

Fred & Irene Michel Trust
McCall, Barbara
McCall, Nathia
Orville G. Thaler Trust

Frank Furman Society

Andrews, Ann
Auerbach, Muriel
Barber, Peggy & Hooks, Janie
Barton, Robert & Diane
Bate, Doris
Blair, John
Bolender, Doris
Bowling, John & Marilyn
Bowman, Mr. & Mrs. Jerry
Boyd, Janegale
Branigan, Michael
Bucholtz, Frances
Buffham, Ben & Chris
Bullard, Virginia
Cardinal, Paul & Beverly
Childers, Jean

Clark, Ruth
Cork, Jacqueline
Davies, Jeanne
Deinhardt, John
Dittmer, Norman
Docen, Marguerite
Dufresne, Anne
FAHSA
Fishbeck, Richard
Fletcher, Christine
Folsom, James
Freeman, William & Elizabeth
Frigyesi, Eva
Fulton, Dorothy
Gardella, Evelyn
Gerloff, Don & Margaret
Greene, Lois
Griggs, Helen
Gwinn, Margaret
Hammerton, George
Hardin, Rex
Harrison, Wellford & Fran
Haun, Twylah & David
Hobby, Daniel
Holt, Adriaan & Caroline
Hushea, Jane
Inouye, K. Denis & Toshiko
Jacobs, Kristen
Johncox, Wilson
Johns, Nancy
Johnson, Charles & Martha
Johnston & Metevia, PA
Jones, Richard P.
Knibloe, William & Bonnie
Kovacs, Jacqueline
Kreider, E. Frantz & Marilyn

Laman, Nancy & Lampe, Donald
Larsen, Jay
Little, Charlie
Little, Irene
Loewenthal, Jane
Loree, Paul & Sally
Lukas, Aino
Maass, Rev. Walter & Eileen
Mallet, Raanan & Marba
Mallison, Mary
Marra, Anna
McDowell, T. E. & Lucille
McKee, George
McKenzie, Betty
McLain, Michael & Patti
McMillan, William
Miller, Patricia
Moore, Mary
Nolan, R. & Pingpank, R
Nowak, Olga
Pecor, Lorraine
Penn, Doretta
Plattner, Frank
Powell, William
Pyle, Phyllis
Quigley, R. David & Bette
Rahl, John
Rasmussen, Norman & Hermine
Richstone, Morrie
Schmidt, Franklin
Sithens, Marguerite
Smith, Dan & Eleanor
Smith, William & Betty
Stevens, William & Sylvia
Strawbridge, Mary Lee
Suboter, Roberta

Sullivan, William
Todd, Dr. H. Murray & Mary
Warren, Louise
Webb, William & Jacqueline
Wells, Thomas & Carolyn
West, Richard
Wheeler, Barbara
Wiley, Helen
Williams, Alice
Wolff, James & Janet
Wood, Allan
Wynn, Richard & Jane
Yates, Harry

New Health Center

4th Monday Bridge Group
anonymous
Africano, Joseph
Arcucci, Albertina
Auerbach, Muriel
Barnes, James
Barnes, Raymond
Barns, Elizabeth
Bartels, George
Bate, Doris
Beck, Dorothy
Beck, Elmer & Audrey
Bishop, Leo & Barbara
Blomefield, Donnie
Boggs, Mae
Bolender, Doris
Broekhuizen, James
Bryan, Patricia
Burstadt, Phyllis
Cardinal, Beverly
Chandler, Byron

Childers, Jean B.
Clinefelter, James & Verlee
Conklin, James
Conklin, Joy
Coons, Nelson
Cork, Jacqueline
Corwin, Dorothy
Crane, Howard & Ellamay
Cready, Elizabeth
Crombie, Jessie
Cromie, Dr. Richard
Crump, Edwin & Lori
Dalsimer, John & Diane
David Kimmel Foundation
Davies, Jeanne
Davis, Ronald & Dora
Deinhardt, John
Eckert, Russell
Elkins, Mary Alice
Fairchild, George & Shirley
Farrell, Kenneth
Fletcher, Christine
Folsom, James
Fontaine, John
Fry, Donald & Lois
Gellenbeck, Esther
Gordon, Rev. Dr. Arlene
Grenda, Glennys
Gunderson, Geraldine
Hage, Eugene
Harrison, Mary
Haun, Twylah & David
Herrick, Nora
Hirdler, F. Carl
Hobbs, Sabra
Hoffman, James
Holiday Bazaar
Holt, Caroline
Hooker, John & Mary
Horvath, Frank & Ruth
Hushea, Jane
Janes, Ava
JKV FLiCRA Chapter 26

JKV Note-Ables
Johncox, Wilson
Johnson, Charles & Martha
Kelly, Jean
Kimmel, Lillian
Kornahrens, Audrey
Kramer, David
Kreider, E. Frantz & Marilyn
Kuntz, Irving
Kuntz, Irving & Mary
Lakeman, Sue
Langley, Jeanette
Lehninger, Virginia
Leip, W.D. & Vera
Lewis, Herschell & Margo
Loewenthal, Jane
Loree, Paul & Sally
Mallet, Raanan & Marba
Marra, Anna
Matthews, Nancy Lee
Maurer, June
McCormack, Mary
McDowell, T. E. & Lucille
McKee, George
McNulty, Mary P.
Menges, Ann
Mertz, Harriet
Miller, Patricia
Miller, Ruth
Minehan, Phyllis
Minucci, Catherine
Moore, Ida
Moyer, Robert
Muccigrosso, Daniel
Nelson, Bonnie
O'Brien, Margaret
O'Connell, Mavis
Paterson, Edtih
Payne, Barbara
Phillips, Shirley
Pinecrest Presbyterian Church
Plattner, Frank
Pollhein, Doris

Potter, Jean
Proctor, Philomene
Pyne, Elizabeth
Querino, Sara Louise
Quigley, David & Bette
Rice, Elsie
Richard, Gloria
Richard, Paul
Rietberg, Barbara
Rinelli, Walter & Helen
Rotary Club of JKV
Rousseau, Anne Marie
Sager, Marian
Schantz, Ruby
Scheuerman, Elizabeth
Schlegel, Martha
Schmieg, Clinton & P.A.
Schmitt, Estate of Monica
Schmoyer, Elizabeth
Schneider, Estate of Jerome
Schweter, Mabel
Sheddy, Lucille
Siefker, Marianne
Smith, Lamond
Snoberger, Joan
Stevens, William & Sylvia
Sweeney, Esther
Taylor, Benjamin
Thibodeau, Edward
Thomas, Lula
Thomas, Marjorie
Thompson, John & Ingrid
Toth, Sharon
Townsend, Sam
Urbina, Rose
Waldin, Edward & Mary Sue
Webber, Betty
Werner, Virginia
Whan, Robert & Flora
Wheeler, Barbara
White, Doris
Wiley, Helen
Wilson, Ruth

Winkler, John & Irene
Winsper, June D.
Wolkoff, Sidney
Wood, Harry & Joyce
Woolf, Irwin & Paula
Yeckel, Mae

Heath Center/Other

Coffey, Estate of Eileen
Fletcher, Christine
Minor, Jean
Stingel Trust

Maggie Goetz Birds

Anonymous
Bousfield, Elizabeth
Crossley, John
Deinhardt, John
Fletcher, Christine
Fritz, Judy
Griffin, Jamie
Holt, Caroline
Horn, Virginia
Johnson, Charles & Martha
Miller, Ruth
Moore, Ida
Plattner, Frank
Turley, Virginia
Urbina, Rose

Memorial Bench

Nolan, R. & Pingpank, R

Milanovich Heath Center Garden

Allik, Anadie
Ambrose, Muriel
Andrews, Ann
Anonymous
Antrim, Mary
Applegate, Stella
Aron, Lewis & Carol
Asencio, Maria

Babcock, Judith	Davies, Jeanne	Hay, Priscilla	Lithgow, Amelia
Babcock, Margaret	Davies, Reginald & Virginia	Herrick, Nora	Little, Charlie
Bahlke, Marjorie	Davis, Ron & Dee	Hill, Eleanor	Little, Irene
Baltzelle, Mary	De Leon, Elizabeth	Hobby, Daniel & Brenda	Loewenthal, Jane
Barker, Mary	Deinhardt, John	Hoener, Gretchen	Logan, Barbara
Bartley, Sonia	Delmonico, Jane	Holt, Caroline	Long, Ruth
Barton, Robert & Diane	Docen, Marguerite	Horn, Virginia	Loree, Paul & Sally
Bate, Doris	Dubois, Barbara	Horvath, Frank & Ruth	Lukas, Aino
Beasley, Frank	Dusel, Edna	Houston, Marian	MacDermott, Charlotte
Beck, Dorothy	Dykema, Helen	Humerickhouse, Jean	MacWilliams, Raymonde
Bergman, Harold	Eckert, Russell	Hunter, Jean	Mallet, Raanan & Marba
Bernota, Stanislava	Ehrhard, Harriet	Hushea, Jane	Mallison, Mary
Bishop, Leo	Elkins, Mary Alice	Inouye, K. Denis & Toshiko	Mandeville, Rhea
Bolender, Doris	Ellington, Marcia	Janes, Ava	Manherz, Keith
Bonewits, Johnnie	English, Eileen	Jenkins, David	Manz, Mildred
Bousfield, Elizabeth	Evans, Roy & Jane	Johncox, Wilson	Marra, Anna
Bowers, Lorna	Farris, James & Shirley	Johns, Nancy	Martus, Patricia
Bretsch, Geneva	Ferguson, Anita	Johnsen, Joanne	Matthews, Marjorie
Brown, Donna	Findlay, Joan	Johnson, Berthanna	Matthews, Nancy Lee
Buffham, Ben & Chris	Fletcher, Christine	Johnson, Charles & Martha	Matthies, Harriet
Bullard, Virginia	Fletcher, John	Johnston, Olga	Maurer, Boots
Cabana, Jewel	Folsom, James	Judd, Marion	McDougald, William
Cardinal, Beverly	Fontaine, John	Kennedy, Anna	McDowell, T. E. & Lucille
Carey, Mildred	Fox, Barbara	Kielmann, Carl	McGehee, Margaretta
Castendyck, Robert & Margaret	Fritz, Judy	Kimmel, Lillian	McKigney, Mary
Cermak, Margaret	Fry, Donald & Lois	Kisshauer, Phyllis	McMillan, Lisa
Chandler, Byron	Fulton, Dorothy	Koncevich, William	McMillan, William
Chaparos, Nicholas	Furman, Frank & Martha Jane	Kornahrens, Audrey	Mennes, Charles & Evelyn
Charles, Gloria	Gardella, Evelyn	Kramer, Jean	Mertz, Harriet
Childers, Jean	Gaston, Renee	Kreider, E. Frantz & Marilyn	Miles, Richard
Clark, Ruth	Glassburn, William	LaFlamme, Patricia	Millar, Mehitabel
Coghlan, Juanita	Graziano, Rose	Lakeman, Sue	Miller, Mary Louise
Cole, Dorothy	Green, Evelyn Drost	Laman, Nancy	Miller, Patricia
Conrath, Robert	Greene, Lois	Lampe, Donald	Mills, Martha
Cork, Jacqueline	Griffin, Jamie	Lanier, Elizabeth	Minehan, Phyllis
Cortright, Richard & Jane	Griggs, Helen	Larsen, Jay & Pauline	Minucci, Catherine
Cox, James & Thelma	Gustafson, Betty	Lawrence, Chrisitne	Mirenda, Shirley
Crossley, John	Hager, Mary	Leet, Annabelle	Moore, Ida
Cusumano, Audrey	Haldeman, Harold & Marguerite	Leip, Vera	Morgan, Richard & Sylvia
Dalsimer, John & Diane	Hammond, Richard	Leona, Teresa	Moyer, Robert
Danner, Jean	Harriman, Monica	Lewis, Herschell & Margo	Muccigrosso, Daniel
Daugherty, Hilliard	Harrison, Mary	Liedtke, Norman	Nelson, Gladys
Dauzickas, Adeline	Haun, Twylah	Lipetz, Marie	Neuberger, Phyllis

Noe, Beverly
Nolan, Richard & Pingpank, Robert
Olson, Mark & Todd, Virginia
Pecor, Lorraine
Pendlebury, Juanita
Penn, Doretta
Pomper, Evelyn
Porter, Virginia
Potter, Jean
Powell, Betty
Pritchard, Georgia
Pyle, Phyllis
Rasmussen, Norman & Hermine
Reese-Slaton, Eleanor
Reinhold, R.E.
Rhodes, June
Richard, Gloria
Richards, Nancy
Rietberg, Barbara
Rinelli, Walter & Helen
Robinson, Charles & Margy
Rohm, Ruth
Rowell, Barbara
Rupp, William
Russack, Jeanne
Sams, Harriett
Schlegel, Martha
Schmidt, Franklin
Scott, Wilma
Septoff Inc., Paul
Shank, Evelyn
Shields, Vivian
Simmons, Mary
Slurf, Edith
Smith, A. Juliette
Smith, Harriett K.
Sottung, Irene
Sparks, Jean
Stevens, William & Sylvia
Stott, Betty
Straight, Dorothy
Suboter, Roberta
Sutter, Clara

Sweeney, Esther
Synnestvedt, Gertrude
Taintor, Mary Louise
Taylor, Benjamin
Thibodeau, Edward & Barbara
Thomas, Dolores
Thomas, Lula
Thompson, John & Ingrid
Tobiasen, Betty Ann
Todd, Mrs. Robert
Townsend, Sam
Tudor, Donna
Turley, Virginia
Urbina, Rose
Utry, Darline
Van Der Walt, Ruth
Vaughn, John & June
Walker, John & Joanne
Wall, John & Anna May
Warren, Louise
Webber, Betty
Weeks, Edwin & Carol
Welch, Anne
Welch, Elizabeth
Wheeler, Barbara
White, Margaret
Wiley, Helen
Wilhelm, Robert & Elizabeth
Williams, Alice
Wood, Allen & Jacques, Susan
Wood, Harry & Joyce
Woolf, Irwin & Paula
Worstell, Dolores
Wynn, Warren & Jane
Yates, H.E.
Yokel, Geneva
Yunick, Marge
Zeiher, William
Ziehm, Margaret

Resident Assistance

Bate, Doris
Lewis, Herschell & Margo
Rothschild, Max & Beatrice
Sauve, Anne (Estate of)

Rose Garden & Oak Trees

Bate, Doris
Fletcher, Christine
Furman, Frank & Martha Jane
Huddleston, Woodrow & Lilliam
Huff, Vernice
Johnston, Olga

Unrestricted

Bolasini, Kathy
Crossley, John & Griffin, Jamie
Croston, Jobe & Barbara
Fischer, Judith
French, Jean
Gerloff, Don & Margaret

Horn, Virginia
Hunt, Louise (Estate of)
Lukas, Aino
Miller, Frances
Miller, Kristine & Siple, Barry
Milligan, Marilyn
Pendlebury, Juanita
Thomas, Dolores
Valley Forge Fabrics
Walker, Ellen
Webber, Betty
Welch, Anne
Wolff, James & Janet

Village Centre Maintenance

Goodell, Charles and Georgia B.
Wentz, Mary

Village Glen Expansion

Kirk Family Foundation
Kirk, Carson

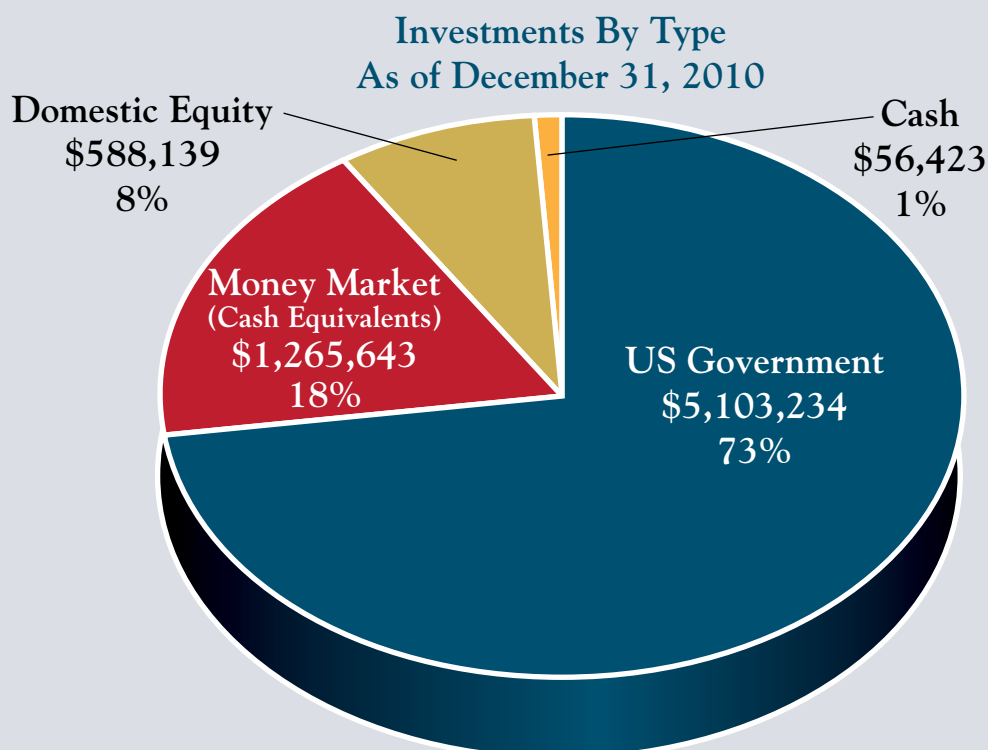
Thank You!

**Unrestricted contributions
provide the most flexibility to
make possible application
of funds where they are
most needed at John Knox Village.**

Balance Sheet - Assets and Liabilities

December 31, 2010 and 2009

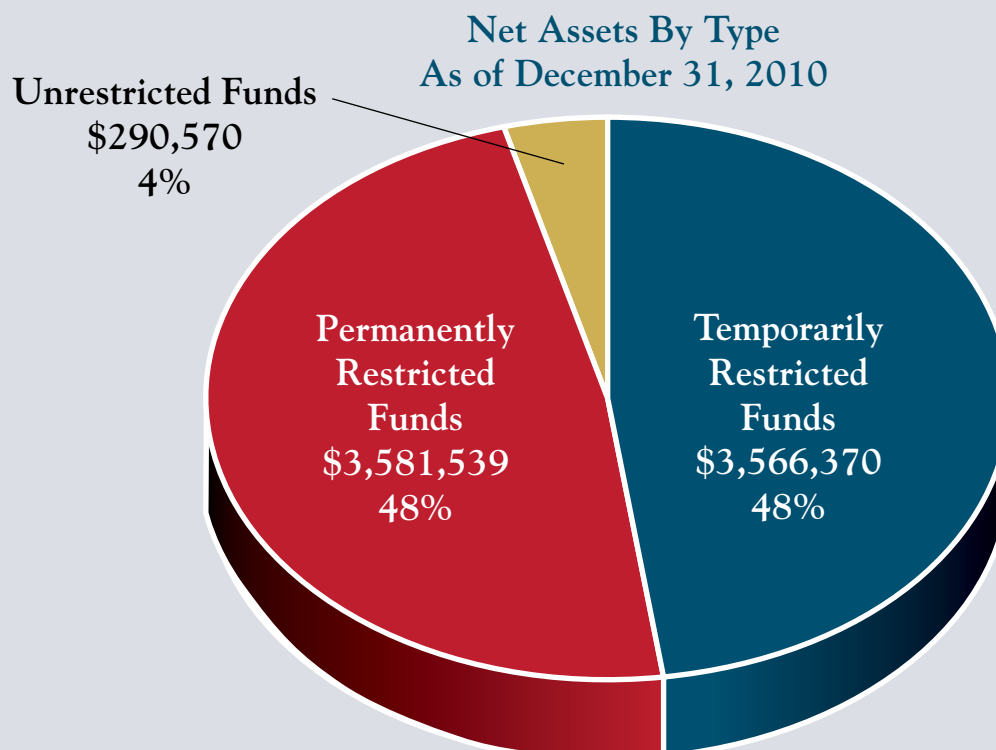
	<u>2010</u>	<u>2009</u>
ASSETS		
Cash and Cash Equivalents	1,322,066	1,186,019
Investments	<u>5,691,373</u>	<u>5,584,673</u>
Total Cash, Cash Equivalents and Investments (Exhibit A)	7,013,439	6,770,692
Unrealized Gains on Investments	92,919	41,166
Accrued Interest Receivable	48,852	34,007
Pledges Receivable	-	18,000
Assets Due to Foundation	283,269	77,063
	<u>7,438,479</u>	<u>6,940,928</u>
Total Assets		
LIABILITIES AND NET ASSETS		
Liabilities		
Accounts Payable	-	9,240
	<u>-</u>	<u>9,240</u>
Total Liabilities		
Net Assets		
Unrestricted	290,570	59,595
Temporarily restricted	3,566,370	3,454,337
Permanently restricted	3,581,539	3,417,756
	<u>7,438,479</u>	<u>6,931,688</u>
Total Net Assets		
	<u>\$7,438,479</u>	<u>\$6,940,928</u>
Total Liabilities and Net Assets		



Statements of Activities & Changes In Net Assets

December 31, 2010 and 2009

	<u>2010</u>	<u>2009</u>
REVENUES		
Unrestricted Contributions	284,756	18,794
Temporarily Restricted Contributions	175,186	351,472
Permanently Restricted Contributions	163,783	109,252
Investment Income	34,227	38,343
Realized Gains on Investments	14,334	-
Unrealized Gains on Investments	51,752	122,719
	<u>724,038</u>	<u>640,580</u>
EXPENSES		
General and Administrative	13,788	731
Realized Losses	-	24,260
Unrealized Losses on Investments	-	3,281
Investment Fees	32,996	33,093
Donations to JKV for Programs, Services and Other	170,463	178,590
	<u>217,247</u>	<u>239,955</u>
EXCESS OF REVENUES OVER EXPENSES	506,791	400,625
Net Assets at January 1, 2009	<u>6,931,688</u>	<u>6,531,063</u>
Net Assets at December 31, 2010	<u><u>\$7,438,479</u></u>	<u><u>\$6,931,688</u></u>



Cash, Cash Equivalents and Investments by Subsidiary Fund

For the 12 Months Ended December 31, 2010

Exhibit A

Exhibit A

Fund	Description	Contributions			Investment Income Realized Gains/Losses Net of Fees	Balance as of 12/31/10
		Balance as of 01/01/2010	Other Activity	Balance as of 12/31/10		
Resident Assistance	This fund is used to meet the needs of the residents who qualify for Benevolence Assistance.	607,258	7,544 (37,588)	3,838	581,052	
Health Center Village Glen Renovation	This fund is used for the maintenance and renovations of the Village Glen.	393,634	-	2,621	396,256	
Health Center Village Glen Expansion	This fund is to be used for improvements in the Village Glen.	279,409	5,000	-	286,259	
“Health Center Crowley Medical Equipment”	This fund was established by the Crowley family for the medical equipment needs of the Health Center.	443,268	- (38,689)	2,600	407,179	
Milanovich Health Center Garden Fund	This fund was established July 2010 for a garden within the new health center to honor a retiring employee.	-	19,090	-	19,348	
Busch Rose Garden/Oak Trees	This fund was established by resident Edward Busch to cover the cost of maintaining and purchasing rose bushes for the Rose Garden and to purchase Oak trees to be planted throughout the Village.	15,630	645 (170)	154	16,259	
Chapel Maintenance	This fund was established for the maintenance and upkeep of the chapel/auditorium.	106,745	2,600 (44,711)	555	65,189	
Maggie Goetz Birds	Earned income from the Chapel Endowment Fund is transferred into this fund. This fund provides for the feeding, care and medical needs of the numerous birds in and around our lakes.	5,968	7,000 33,464	-	46,432	
Village Glen Recreation Therapy	This fund was established by the David Kimmel Foundation to be used for the Recreation Therapy Department of the new facility devoted to dementia/memory disorders and has been transferred to the New Health Center Fund.	87,141	- (87,141)	-	-	
“New Health Center Lily Brentano Rooms”	This fund was established by resident Lily Brentano to fund the cost of 2 rooms for the new health center.	56,254	-	308	56,562	
Chapel Capital	This fund was established for capital costs associated with the future construction of a specifically designated chapel space.	214,607	200 (1,000)	1,388	215,195	
New Health Center Fund	This fund is to support the commitment of John Knox Village to building a brand new state-of-the-art Health Center.	118,327	120,815 87,341	1,847	328,330	
“Charlotte Symonds (employee assistance)”	Donations are to be used for assisting employees with catastrophic illnesses during times of extreme financial hardship.	4,720	-	-	4,720	
Gardenia Music Room	This fund was established for donations to be used specifically for the needs of the Gardenia Music Room in the Health Center.	1,022	-	-	1,022	

Health Center Other	This fund is available for health center needs identified by the Health Center Administrator.	253,929	14,114	(3,659)	428	264,812	
Margaret P. Transom Land Fund	This donation was made by Mr. George Transom, a resident of Heritage Tower, in honor of his wife in 2007. The funds were used to purchase land on Dixie Highway adjacent to the Village. The remaining balance is available for future land acquisition.	286,556	-	-	475	287,031	
Transportation Fund	This fund was established by residents to purchase buses and cars.	153,954	-	1	256	154,211	
Development Officer's Fund	This fund was established in 2008 to fund the costs of a development office for the Foundation.	187,068	-	18,000	339	205,407	
Tropical Tree Fund	This fund was established to purchase trees to plant on the campus. Recommendations are made by the residents.	63,142	-	(900)	101	62,343	
Grounds Maintenance Fund	This fund can be used for the maintenance needs of the Village campus.	21,212	-	(1,036)	34	20,210	
CNA Training Fund	This fund is available for John Knox Village to provide training classes for new CNAs.	16,875	-	-	34	16,909	
Piano Tuning Fund	This fund was established to maintain the pianos and organs around the Village.	13,350	-	(1,003)	16	12,363	
Physical Therapy (Kizewich) Fund	This fund was established by residents John Kizewich and Lenore Jasewicz to purchase a specific list of physical therapy equipment for the health center.	13,195	-	(1)	16	13,210	
Gardens West Fund	This fund is available for Gardens West.	6,899	-	(6,568)	(1)	330	
Bus Step Addition Fund	This fund can be used to provide a step for the buses that transport Village residents.	4,300	(1,900)	-	-	2,400	
Holiday Parade Fund	This fund was established for donations to support the costs of the holiday parade.	2,050	(529)	(671)	-	850	
Carillion Clock Fund	Donations were made to set up a carillon clock around the village. This project was tied into the site lighting project. The donations for the carillon clock were returned.	2,000	-	(2,000)	-	-	
Health Center West Wing Fund	This fund was available for the needs of the West Wing (first floor) of the Health Center.	1,725	-	(1,725)	-	-	
Memorial Bench / Plaque Fund	This fund was created to receive donations made in memory/honor of a resident or family member.	619	806	(1,425)	-	-	
Resident Workshop Fund	This fund was available for donations made to the resident workshop	200	(200)	-	-	-	
Chapel Endowment Fund	Interest from this fund is available to cover costs of maintenance and upkeep of the chapel/auditorium.	218,722	106,700	(327)	(1,347)	323,748	
Benevolent Endowment Fund	Interest from this fund is used to supplement the monthly service fees of residents who are experiencing financial hardships	3,190,913	57,084	(7,135)	(15,050)	3,225,812	
Net change in Interest Receivable for the year ended December 31, 2010							
							14,845

Total Cash, Cash Equivalents and Investments **\$6,770,692** **\$338,969** **\$(96,942)** **\$15,565** **\$7,013,439**

Unrestricted Cash **Used at the discretion of the Board of Directors of the Foundation** **\$77,063** **\$284,756** **\$(78,550)** **\$283,269**

*All fund and financial information was furnished courtesy of the John Knox Village of Florida Accounting Department, Jean Eccelston, Chief Financial Officer.



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foundation@johnknoxvillage.com